Schedule of fees and charges for residential and home care from 1 July 2023

This Schedule only applies to care recipients who first enter care from 1 July 2014

Basic daily fee - Home care and residential care

Maximum Basic daily fee	Rate
Home care - level 1 package	\$10.88
Home care - level 2 package	\$11.50
Home care - level 3 package	\$11.83
Home care - level 4 package	\$12.14
Residential care ^[i]	\$58.98

Income free area - Home care and residential care

Income free area for:	Rate
Single person	\$31,504.20
Couple, Illness separated (single rate)	\$30,880.20
Couple, Living together (single rate) - relevant to home care only -	\$24,429.60

Annual income up to these amounts is excluded from the income test component of the residential means test and the income test in home care. To calculate the equivalent fortnightly income, divide by 26.

Income threshold - Home care income test

Income threshold for:	Rate
Single person	\$60,632.00
Couple, Illness separated (single rate)	\$60,008.00
Couple, Living together (single rate)	\$46,384.00

Consumers with incomes above these amounts are subject to the second cap when calculating the daily income tested care fee in home care and are also subject to the higher annual cap that applies in home care. To calculate the equivalent fortnightly income divide by 26.

Asset thresholds and home exemption cap - Residential care means test

Asset threshold	Rate
Asset free threshold	\$57,000
First asset threshold	\$193,219.20
Second asset threshold	\$465,657.60
Home exemption cap (applies separately to both members of a couple). The net value of the home above this amount is excluded from the value of the resident's assets.	\$193,219.20

Caps on income tested care fees - Home care

Income tested care fee caps	Rate
Lifetime cap	\$76,096.50
Where the consumer's income does not exceed the income threshold	
First cap (daily cap)	\$17.42
First annual cap	\$6,341.32
Where the consumer's income exceeds the income threshold	
Second cap (daily cap)	\$34.84
Second annual cap	\$12,682.70

Caps on means tested care fees - Residential care

Means tested care fee caps	Rate
Lifetime cap	\$76,096.50
Annual cap	\$31,706.83

Maximum accommodation supplement amount – \$65.49 (per day)

Deeming thresholds and rates - Home care and residential care

Threshold/Rate	Rate
Deeming thresholds – from 1 July 2022	
Threshold (single)	\$60,400
Threshold (couple – combined)	\$100,200
Deeming rates from – from 1 July 2022	
Lower rate	0.25%
Higher rate	2.25%

Interest rates for refundable deposits and daily payments

Interest rate	Rate
Maximum Permissible Interest Rate for all new residents ^[ii] maximum rate of interest that may be charged on outstanding amount of daily payment	
from 1 July 2023 – 30 September 2023	7.90%
Base Interest Rate from 1 June 2020	2.25%

Thresholds for refundable deposits and daily payments

Threshold	Rate
Minimum permissible asset level the minimum assets a resident must be left with if they pay at least part of their accommodation costs by refundable deposit	\$57,000
Maximum refundable accommodation deposit the amount that can be charged without prior approval from the Independent Health and Aged Care Pricing Authority	\$550,000

Transition care programme

Maximum daily fee	Rate
TCP delivered in a home or community setting	\$12.14
TCP delivered in a residential care setting	\$58.98

Short-Term Restorative Care

Maximum daily fee	Rate
STRC delivered in a home or community setting	\$12.14
STRC delivered in a residential care or hospital setting	\$58.98

^[1] Residents in designated remote areas may be asked to pay an additional \$1.06 per day.

^[ii] This rate applies to residents who enter residential care within this time period but not to those who were already in care prior to this time period. To calculate daily payments for a resident paying the agreed room price, use the Maximum Permissible Interest Rate current on the day the room price was agreed. To calculate accommodation contributions for a low means resident, use the MPIR current at their date of entry to the service.

Schedule of fees and charges for pre 1 July 2014 residents and home care recipients from 1 July 2023

This Schedule only applies for residents classified under the *Aged Care (Transitional Provisions)*Act 1997

Basic daily fee - Home care

Home Care Package Level	Basic daily fee rates
Level 1	\$10.88
Level 2	\$11.50
Level 3	\$11.83
Level 4	\$12.14

Basic daily fee - Residential care 1

Contribution Type	Basic daily fee rates
Standard Resident Contribution ² – includes respite residents	up to \$58.98
Protected Resident Contribution ²	up to \$53.77
Phased Resident Contribution ²	up to \$58.98
Non-Standard Resident Contribution ²	up to \$66.96

Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.

Maximum basic daily fee for residents eligible for 2012 basic daily fee supplement 1

Contribution Type	Basic daily fee rates
Standard Resident Contribution ² – includes respite residents	up to \$58.29
Protected Resident Contribution ²	up to \$53.08
Phased Resident Contribution ²	up to \$58.29
Non-Standard Resident Contribution ²	up to \$66.27

The 2012 basic daily fee supplement is payable to aged care providers on behalf of non-pensioners who do not hold a Commonwealth Seniors Health Card and who were in permanent residential care on 30 June 2012. To receive the supplement, providers must notify Services Australia that they will charge eligible residents no more than the rates above. Residents who were in a hostel on 30 September 1997 and who are NOT currently at a home that was a nursing home before 1 October 1997 will receive a reduction of 80 cents per day to their basic daily fee.

Maximum daily income tested fee - up to \$93.68

Income tested fees are calculated at 5/12th of total assessable income over the income tested fee thresholds per fortnight. Income tested fees are capped at the maximum daily income tested fee.

Income tested fee thresholds

Income tested for type	Income tested fee thresholds (fortnightly)	
Income tested fee type	Single	Each member of a couple
Standard	\$1,187.70	\$1,187.70
Non-Standard	\$1,187.70	\$1,187.70
Protected	\$1,187.70	\$1,187.70
Phased	\$1,187.70	\$1,187.70

Pensioner allowable limit for Accommodation bonds – \$227,500

Residents who initially entered care **prior to 20 March 2008** and agree to roll over a bond of more than 9 times the annual single age pension

Minimum assets amount - \$57,000

A resident must be left with this amount when calculating the maximum accommodation bond

Asset cut-off levels for supported resident status

Asset cut-off level for:	Maximum asset amount
Fully supported ² resident status	\$57,000
Partially supported ² resident status – payment of accommodation supplement for residents in services that are not significantly refurbished or newly built	\$145,816.00
Partially supported ² resident status – payment of accommodation supplement for residents in services that are significantly refurbished or newly built	\$193,219.20

Maximum Permissible Interest Rate – from 1 July 2023 – 30 September 2023³

Accommodation agreement type	Maximum Permissible Interest Rate – Per annum
Accommodation bond agreement	7.90%
Accommodation charge agreement	0.50%

Base Interest Rate - from 1 June 2020

Accommodation agreement type	Base Interest Rate – Per annum
For accommodation bond agreements	2.25%

Deeming rates and thresholds – from 1 July 2023

Deeming Threshold/Rate	Threshold/Rate
Threshold – single	\$60,400
Threshold – couple – combined	\$100,200
Lower rate	0.25%
Higher rate	2.25%

Maximum daily accommodation charge for pre 1 July 2014 residents 4

(including pre 1 July 2014 residents who enter a home from 20 March 2023) 5

Resident status and Assets at entry	Maximum daily accommodation charge	
Fully supported, concessional and charge exempt residents	N/A	
Residents who first entered residential age	d care between 20/3/2008 - 30/6/2014 6	
Non-supported residents with assets at entry at least \$145,816.00	up to \$42.70 or capped at maximum rate of previous entry	
Supported residents with assets at entry less than \$145,816.00	calculated amount ⁷	
Residents who first entered residential aged care between 1/7/2004 – 19/3/2008		
Assisted residents with assets at entry at least \$85,489.00	up to \$15.61	
Assisted residents with assets at entry less than \$85,489.00	calculated amount ²	
Other residents with assets at entry at least \$106,805.00	up to \$27.29	
Other residents with assets at entry less than \$106,805.00	calculated amount ²	
Residents who first entered residential aged care before 1/7/20048		
Assisted residents with assets at entry at least \$78,773.00	up to \$11.93	
Assisted residents with assets at entry less than \$78,773.00	calculated amount ²	
Other residents with assets at entry at least \$99,340.00	up to \$23.20	
Other residents with assets at entry less than \$99,340.00	calculated amount ²	

Pensioner supplement – \$9.76 (per day)

Accommodation bond retention amounts

Accommodation bond amount	Maximum monthly retention amount for residents transferring from 1 July 2023
in excess of \$51,420	\$428.50
no more than \$26,580	\$221.50

Where the bond is between the two thresholds, the maximum monthly retention amount can be calculated by taking 10% of the bond and dividing the result by 12.

¹ Residents in designated remote areas may be asked to pay an additional \$1.06 per day.

² For information contact the My Aged Care national contact centre on 1800 200 422.

³ This rate applies to residents who enter residential care in your service within this time period but not to those who were already in care prior to this time period.

⁴ Rate remains unchanged for the resident's stay in the one home, regardless of annual indexation of the maximum rate for new entrants.

⁵ And who haven't left permanent residential aged care for more than 28 days before re-entering care after 20 March 2008.

⁶ From 20 March 2008, accommodation charges are capped, even if a resident moves from one home to another, provided that there is not a break in care of more than 28 days (excluding leave).

⁷ Services Australia sends letters to advise of the amount (does not include flexible care residents).

⁸ Accommodation charge limited to a maximum period of five years and fixed at date of entry even if they have a break in care of more than 28 days.

Aged Care Subsidies and Supplements

New rates of daily payments effective from 1 July 2023

Home Care Subsidies and Supplements

These rates are applicable from 1 July 2023

Home Care Subsidy Rates

Home care package level	Daily subsidy rate
Level 1	\$28.14
Level 2	\$49.49
Level 3	\$107.70
Level 4	\$163.27

Home Care Supplements

1. Dementia and cognition and Veterans' supplement

Home Care Package level	Daily amount of supplement
Level 1	\$3.24
Level 2	\$5.69
Level 3	\$12.39
Level 4	\$18.78

2. EACHD Top Up supplement

Eligibility	Daily amount of supplement
For consumers who were in receipt of an EACHD package on 31 July 2013	\$3.23

3. Oxygen and Enteral feeding supplements

Supplement	Amount of supplement
Oxygen supplement	\$13.62
Enteral feeding supplement – Bolus	\$21.58
Enteral feeding supplement – Non-bolus	\$24.24

4. Home Care Viability supplement

Modified Monash Model rates

These rates are applicable from 1 July 2023

MMM classification	Amount of daily supplement
MMM 1,2,3	\$0.00
MMM 4	\$1.24
MMM 5	\$2.75
MMM 6	\$18.21
MMM 7	\$21.87

ARIA rates

These rates are applicable from 1 July 2023

ARIA score	Amount of daily supplement
ARIA Score 0 to 3.51 inclusive	\$0.00
ARIA Score 3.52 to 4.66 inclusive	\$6.47
ARIA Score 4.67 to 5.80 inclusive	\$7.75
ARIA Score 5.81 to 7.44 inclusive	\$10.84
ARIA Score 7.45 to 9.08 inclusive	\$13.01
ARIA Score 9.09 to 10.54 inclusive	\$18.21
ARIA Score 10.55 to 12.00 inclusive	\$21.87

These rates apply to care recipients who entered a Home Care Package on or before 31 December 2016, who would otherwise qualify for a lower rate of payment under the Modified Monash Model rates (subject to receiving care in the same location).

5. Hardship supplement – as determined by the Secretary.

Hardship supplement is payable where consumers meet the requirements under the *Aged Care Act 1997*.

Residential Aged Care Subsidies and Supplements

1. Australian National Aged Care Classification (AN-ACC)

The AN-ACC national efficient price is \$243.10 for 2023–24.

The AN-ACC funding model is the mechanism through which Government funds providers to deliver an average of 200 care minutes per resident per day, which will become mandatory from 1 October 2023, increasing to 215 minutes from 1 October 2024.

The AN-ACC care funding model for permanent care recipients has **three** components:

- a variable component based on the care recipient's AN-ACC classification.
- a fixed component (Base Care Tariff or BCT) to account for shared costs across all residents which vary by location and type of provider.
- the initial entry adjustment, a one-off adjustment payment for new residents.

The AN-ACC care funding model for respite care recipients has **two** components:

- a variable component based on the care recipient's respite classification.
- the AN-ACC fixed component or BCT reflecting the characteristics of the facility (the BCT is the same for respite residents and permanent residents in the same facility)

Residential Aged Care Subsidy

These rates are applicable from 1 July 2023

2. Variable Component (classification funding) - permanent care recipients

AN-ACC Class	Resident description	NWAU	AN-ACC Class Variable Component funding (NWAU x Price)
Class 1	Admit for palliative care	1.00	\$243.10
Class 2	Independent without compounding factors	0.19	\$46.19
Class 3	Independent with compounding factors	0.31	\$75.36
Class 4	Assisted mobility, high cognition, without compounding factors	0.21	\$51.05
Class 5	Assisted mobility, high cognition, with compounding factors	0.37	\$89.95
Class 6	Assisted mobility, medium cognition, without compounding factors	0.35	\$85.09
Class 7	Assisted mobility, medium cognition, with compounding factors	0.49	\$119.12
Class 8	Assisted mobility, low cognition	0.54	\$131.27
Class 9	Not mobile, higher function, without compounding factors	0.54	\$131.27
Class 10	Not mobile, higher function, with compounding factors	0.87	\$211.50
Class 11	Not mobile, lower function, lower pressure sore risk	0.83	\$201.77
Class 12	Not mobile, lower function, higher pressure sore risk, without compounding factors	0.81	\$196.91
Class 13	Not mobile, lower function, higher pressure sore risk, with compounding factors	1.00	\$243.10

AN-ACC Class	Resident description	NWAU	AN-ACC Class Variable Component funding (NWAU x Price)
Class 98	Default class for residents entering for permanent care to receive palliative care	1.00	\$243.10
Class 99	Default class for residents entering for permanent care (other than entry for palliative care)	0.54	\$131.27

3. Variable component (classification funding) - respite care recipients

Respite Class	Services Australia Payment Statement code	Resident description		Respite Class Variable Component Funding (NWAU x price)
Respite Class 1	Variable subsidy – class 101	Independently mobile	0.304	\$73.90
Respite Class 2	Variable subsidy – class 102	Assisted mobility	0.404	\$98.21
Respite Class 3	Variable subsidy – class 103	Not mobile	0.864	\$210.04
Class 100	Variable subsidy – class 100	Default class for residents entering for respite care	0.404	\$98.21

4. Fixed component (Base Care Tariff or BCT) for services where funding is calculated based on occupied places – both permanent and respite care recipients

BCT Category	Services Australia Payment Statement code	NWAU	Funding Basis	Funding per occupied place
Standard MMM 1 – 4	Fixed subsidy – class 6	0.49	Occupied places	\$119.12
Standard MMM 5	Fixed subsidy – class 7	0.55	Occupied places	\$133.71
Specialised homeless	Fixed subsidy – class 5	0.92	Occupied places	\$223.65

Specific eligibility criteria apply to services that are determined by the Secretary to specialise in caring for homeless care recipients.

MMM is based on the 2019 Modified Monash Model | Australian Government Department of Health and Aged Care

5. Fixed component (Base Care Tariff or BCT) for services where funding is calculated based on operational places

BCT Category	Services Australia Payment Statement code	NWAU	Funding Basis	Notional funding per operational place
Standard MMM 6 – 7	Fixed subsidy – class 3H Fixed subsidy – class 3L	0.68 for first 29 places 0.52 for places 30 and above	Operational places	\$165.308* \$126.412*
Specialised Aboriginal or Torres Strait Islander MMM 6	Fixed subsidy – class 2	0.78	Operational places	\$189.618*
Specialised Aboriginal or Torres Strait Islander MMM 7	Fixed subsidy – class 1	1.80	Operational places	\$437.280*

^{*} For services in these categories, funding per-resident per day is calculated by first working out the total funding for the service for the day to the nearest cent and then dividing that total by the number of residents using this formula:

$$Price \times NWAU \times \frac{Operational\ Places}{Occupied\ Places}$$

Notional funding per "operational place" for calculating the service total uses three decimal places, to reduce rounding effects on the per-resident per day subsidy amounts. Services Australia payment statements report only the service total for services in these categories.

Specific eligibility criteria apply to facilities in MMM6 and MMM7 locations that are determined by the Secretary to specialise in caring for Aboriginal or Torres Strait Islander care recipients.

MMM is based on the 2019 Modified Monash Model | Australian Government Department of Health and Aged Care

6. Initial entry adjustment - permanent care recipients

The initial entry adjustment is provided when a new permanent care recipient enters a facility on or after 1 October 2022 to cover the costs associated with transitioning into a new care environment. This funding component is:

Initial entry adjustment	NWAU	Initial entry adjustment per new resident (NWAU x price)
Payable when a permanent care recipient enters a facility	5.28	\$1,283.57

7. Respite supplement – respite care recipients

Respite accommodation supplement will be paid for respite care recipients. The rate of the respite supplement will be equal to the maximum rate of accommodation supplement payable for eligible permanent care recipients in the same facility (though without means testing or application of the 40% supported resident rule).

Residential Aged Care Supplements

These rates are applicable from 1 July 2023

Supplement	Amount of supplement
Oxygen supplement	\$13.62
Enteral feeding supplement – Bolus	\$21.58
Enteral feeding supplement – Non-bolus	\$24.24
Veterans' supplement	\$7.75
Hotelling supplement	\$10.80

1. 24/7 nursing supplement

The service supplement amount of 24/7 nursing supplement is the sum of the facility amounts (see table) for each of the service's qualifying facilities for the payment period. The facility amount varies with the number of days of eligible care provided at the facility during the payment period.

If, during a payment period, residential care is provided at a qualifying facility through more than one service, that facility amount is apportioned between the services, in proportion to the number of days of eligible care provided at the facility through each service.

These facility amounts are applicable from 1 July 2023

Days of eligible care (28 calendar day month)	Days of eligible care (29 calendar day month)	Days of eligible care (30 calendar day month)	Days of eligible care (31 calendar day month)	and facility is in 2019 MMM 1-4	and facility is in 2019 MMM 5-7
>0-140	>0-145	>0-150	>0-155	\$27,667.00	\$77,083.00
>140-280	>145-290	>150-300	>155-310	\$27,667.00	\$69,000.00
>280-420	>290-435	>300-450	>310-465	\$27,667.00	\$63,500.00
>420-560	>435-580	>450-600	>465-620	\$27,667.00	\$53,250.00
>560-700	>580-725	>600-750	>620-775	\$27,667.00	\$42,250.00
>700-840	>725-870	>750-900	>775-930	\$27,667.00	\$32,083.00
>840-980	>870-1015	>900-1050	>930-1085	\$19,167.00	\$23,833.00
>980-1120	>1015-1160	>1050-1200	>1085-1240	\$14,750.00	\$17,750.00
>1120-1260	>1160-1305	>1200-1350	>1240-1395	\$13,167.00	\$15,750.00
>1260-1400	>1305-1450	>1350-1500	>1395-1550	\$11,750.00	\$13,583.00
>1400-1540	>1450-1595	>1500-1650	>1550-1705	\$9,833.00	\$11,250.00
>1540-1680	>1595-1740	>1650-1800	>1705-1860	\$7,917.00	\$8,917.00
>1680	>1740	>1800	>1860	N/A	N/A

2. Accommodation supplement (maximum)

These rates are applicable from 20 March 2023

Eligibility	Amount of supplement
If the service is significantly refurbished or newly built on or after	20 April 2012
40% or more of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$65.49
Less than 40% of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$49.12
If the service meets building requirements in Schedule 1 of the A Provisions) Principles 2014	ged Care (Transitional
40% or more of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$42.70
Less than 40% of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$32.03
If the service does not meet those requirements	
40% or more of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$35.87
Less than 40% of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$26.90

3. Transitional accommodation supplement

For the day when the care recipient entered residential care less the amount of accommodation supplement payable for the care recipient.

Eligibility	Amount of supplement
After 19 March 2008 and before 20 September 2010	\$9.76
After 19 September 2010 and before 20 March 2011	\$6.51
After 19 March 2011 and before 20 September 2011	\$3.25

4. 2012 Basic Daily Fee Supplement

Eligibility	Amount of supplement
Where residents meet the requirements under the Aged Care (Transitional Provisions) Act 1997	\$0.69

5. Accommodation charge top up supplement

Eligibility	Amount of supplement
Where residents meet the requirements under the Aged Care (Transitional Provisions) Act 1997	As per Aged Care (Transitional Provisions) (Subsidy and Other Measures) Determination 2014

6. Concessional resident supplement

These rates are applicable from 1 October 2022.

Eligibility	Amount of supplement	
If the service is significantly refurbished or newly built on or after 20 April 2012		
40% or more of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$65.49	
Less than 40% of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$49.12	
If a service is not significantly refurbished or newly built		
40% or more of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$42.70	
Less than 40% of the permanent residents in the facility in the relevant payment period are low means care recipients, supported residents, or residents for whom concessional resident supplement is payable	\$32.03	

7. Pensioner supplement – \$9.76

8. Hardship / Hardship accommodation

Eligibility	Amount of supplement
As per the <i>Aged Care Act 1997</i> or <i>Aged Care (Transitional Provisions) Act 1997</i> as appropriate	As determined by the Secretary

Transition Care Subsidy and Supplement

These rates are applicable from 1 July 2023

9. Transition Care Subsidy and dementia and veterans' supplement equivalent amount

Transition Care	Amount per day
Combined basic subsidy and dementia and veterans' supplement equivalent amount *	\$243.92

Note: *The amount of flexible care subsidy provided as transition care is the sum of the basic subsidy amount and the dementia and veterans' supplement equivalent amount.

Short-Term Restorative Care Subsidy and Supplement

These rates are applicable from 1 July 2023

10. Short-Term Restorative Care Subsidy and dementia and veterans' supplement equivalent amount

Short-Term Restorative Care	Amount per day
Combined basic subsidy and dementia and veterans' supplement equivalent amount *	\$243.92

Note: *The amount of flexible care subsidy provided as short-term restorative care is the sum of the basic subsidy amount and the dementia and veterans' supplement equivalent amount.

Further information

Further information on aged care subsidies and supplements can be found at <u>Australian</u> <u>Government Department of Health and Aged Care</u>